



## Status Report

TEST 2019 SAR-TEST 2019 SAR

Self-Assessment Report

Award Year:	2019	
Contract Number:	TEST 2019 SAR	
Status Report Number:	01	
Submitted By:		
Submitted Date:		
Status Report Type:	Final Report	
Status:	Editing	
Approved By:		
Approved Date:		
Report Period	01/01/2019	12/31/2019
	From Date	To Date

---

### Primary Contact

<b>Name:*</b>	Ms.	Jeanine		Lisa
	Salutation	First Name	Middle Name	Last Name
<b>Email:</b>	JLisa@teajf.org			
<b>Phone:*</b>	512-320-0099			
	Phone		Ext.	
<b>Fax:</b>				
<b>Select Appropriate Category</b>	TAJF Staff			

---

### Organization Information

<b>Name:</b>	Test Org 5
--------------	------------

---

## Executive Summary

### Summary

Please provide two examples of accomplishments achieved by your TAJF funded legal services program during the last calendar year. Please include:

\*Any major changes that took place within your legal services program during the last calendar year

\*Any significant developments during the last calendar year that affected your programs capacity to deliver legal services

(Character Limit of 3500)

---

## Direct Civil Legal Representation of Low-Income People

### 1. Number of Total Legal Cases Closed

How many legal cases were closed during the reporting period? Include all cases closed as a result of free legal services for clients whose household income does not exceed 200% of the federal poverty guidelines. This number will include ALL TAJF-funded cases and ALL non-TAJF-funded cases that fit the stated criteria.

The totals below should equal the totals reported in the **Case Service Report (CSR)** and **Cases Closed by County Report**.

#### Staff Cases Closed

#### Pro Bono Private Attorney Cases Closed

#### Compensated (reduced fee) Private Attorney Cases Closed

This total should equal the total reported in the CSR and Cases Closed by County Report.

#### TOTAL Cases Closed During Period

### 2. Rejected Applicants or Less than Full Representation

For both answers below, the recorded number of applicants/clients were rejected/received less than full representation due to a lack of resources.

**Number of income eligible applicants rejected before legal services were rendered:**

**Number of income eligible clients whose cases were closed receiving less than the legal services requested and merited:**

Please select the percentage of closed cases that were directly funded by TAJF.

#### TAJF Closed Cases

How did you arrive at this percentage?

---

## TAJF Closed Cases

**% Funded by TAJF**

**# of Cases Closed**

1% - 5%

5.1% - 10%

10.1% - 15%

15.1% - 20%

20.1% - 40%

40.1% - 60%

60.1% - 80%

80.1% - 90%

90.1% - 100%

TOTAL (Sum Above)

---

## Data Tracking

---

### Governing Body v.2

*Briefly describe the most significant contribution during the reporting period made by your organizations board of directors to the success of your legal program during the reporting period.*

#### Board of Directors Contribution

*Has your board actively engaged in helping raise funds for the organization this year?*

*What percentage of your Board Members donated financially to your legal services program during the reporting period?*

**Board Member Donations** %

*What is the largest single contribution your organization received from a board member during the reporting period?*

**Largest Single Contribution** \$0.00

*What is the total amount donated by your board members during the reporting period?*

**Total Amount Donated by Board Members** \$0.00

*Have the Board of Directors conducted a written evaluation of the Executive Director within the last 12 months? If no, when was the last written evaluation conducted?*

*Do the Board of Directors receive financial reports no less than quarterly that include actual expenditures comparing them to the approved budget?*

*Does your Board of Directors receive comparative data reports that enable them to assess the effectiveness and quality of your organization's programs and services?*

*Does your organization have a written succession plan for the Executive Director? If yes, when was the plan last reviewed by the board and/or management?*

*Does your organization have a written communication plan? If yes, when was it last reviewed or updated by board or management?*

*Does your organization have a written resource development plan? If yes, when was it last reviewed or updated by board or management?*

*Does your organization have a written technology plan? If yes, when was it last reviewed or updated by board or management?*

Does your organization have a written business continuity (disaster) plan? If yes, when was it last reviewed or updated by board or management?

---

## Activities (a) v.2

### Collaboration

Provide us with TWO EXAMPLES of collaboration with another outside organization or group that took place during the last calendar year.

### Contribution to Statewide Website

What contributions has your organization made to the statewide website [www.texaslawhelp.org](http://www.texaslawhelp.org) within the last year? This information will be confirmed by TexasLawHelp. If your answer is none you have 60 days to contact Chanita Chantaplin-McLellande, Managing Attorney of TexasLawHelp at Texas Legal Services Center to identify a project/assignment that grantee can undertake and complete by no later than June 30th of this year.

### Lawyer Salaries

Please state what you are paying newly licensed staff attorneys & what you pay or would pay attorneys with the below requisite experience:

Starting licensed attorneys \$\_\_\_\_\_ per year; \_\_\_\_\_ (number of attorneys in this category)

Attorneys with five years experience or more \$\_\_\_\_\_ - \$\_\_\_\_\_; \_\_\_\_\_ (number of attorneys in this category)

Attorneys with 10 years experience or more \$\_\_\_\_\_ - \$\_\_\_\_\_; \_\_\_\_\_ (number of attorneys in this category)

Attorneys with 20 years experience or more \$\_\_\_\_\_ - \$\_\_\_\_\_; \_\_\_\_\_ (number of attorneys in this category)

---

## Activities (b) v.2

### Overview of Legal Services Activities Funded by TAJF

Please CONCISELY provide a one or two-sentence summary of the project or legal services that were provided with each funding source. For example, "Using BCLS-Discretionary funds we represented homeless persons to obtain public benefits" or "Using BCLS-Low Income funds we represented domestic violence victims in obtaining protection and divorce in the Panhandle."

### Language Access

What has your organization done in the last calendar year to improve language access for all limited and non-english speaking clients?

### Staff Development and Training

Please answer the following questions: (1) What system do you have in place to communicate training opportunities to your staff? (2) How do you ensure all levels of staff are receiving on-going training?

### Challenges

Other than lack of funding, describe any major impediments or challenges your organization faces that might, can, or will impact your ability to provide free civil legal aid. Please list major challenges as they relate to each grant program for which you are funded.

---

## Success Story

### Compelling Client Success Stories with Request for Photo and Consent



















Licenses (Drivers, Occupational, and Others)											
Torts											
Wills/Estates											
Advance Directives/Powers of Attorney											
Municipal Legal Needs											
Tribal Court-Criminal											
Other Miscellaneous											
<b>Sub-Total</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

---

## Client Profile - Ethnicity and Age

Client Profile	Under 18	18 - 59	60 and Over	Total
Hispanic/ Latino				
Black or African American (non-Hispanic/ Latino)				
White (Non-Hispanic/ Latino)				
Asian or Pacific Islander				
American Indian and/or Alaska Native				
Native Hawaiian and other Pacific Islander				
Other Race/Ethnicity				

Not Reported				
Native American				
Asian				
Other				
<b>Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

### Client Profile - Gender

Gender	Male	Female	Transgender	Non-Binary/ Third Gender	Total
Number of Clients					

### Individuals by Profile Category

Profile Category	Individuals
Victims of Domestic Violence	
Victims of other Crime	
Persons with disabilities/physically impaired	
Inmates	
Undocumented Immigrants (including refugees)	
Migrant workers	
Homeless persons	
Persons with terminal illness	
Veterans	
<b>Totals</b>	<b>0</b>

### Cases Closed by County

County	Cases Closed
Anderson	
Andrews	
Angelina	
Aransas	
Archer	
Armstrong	
Atascosa	
Austin	

Bailey  
Bandera  
Bastrop  
Baylor  
Bee  
Bell  
Bexar  
Blanco  
Borden  
Bosque  
Bowie  
Brazoria  
Brazos  
Brewster  
Briscoe  
Brooks  
Brown  
Burleson  
Burnet  
Caldwell  
Calhoun  
Callahan  
Cameron  
Camp  
Carson  
Cass  
Castro  
Chambers  
Cherokee  
Childress  
Clay  
Cochran  
Coke  
Coleman  
Collin

Collingsworth

Colorado

Comal

Comanche

Concho

Cooke

Coryell

Cottle

Crane

Crockett

Crosby

Culberson

Dallam

Dallas

Dawson

De Witt

Deaf Smith

Delta

Denton

Dickens

Dimmit

Donley

Duval

Eastland

Ector

Edwards

El Paso

Ellis

Erath

Falls

Fannin

Fayette

Fisher

Floyd

Foard



Fort Bend

Franklin

Freestone

Frio

Gaines

Galveston

Garza

Gillespie

Glasscock

Goliad

Gonzales

Gray

Grayson

Gregg

Grimes

Guadalupe

Hale

Hall

Hamilton

Hansford

Hardeman

Hardin

Harris

Harrison

Hartley

Haskell

Hays

Hemphill

Henderson

Hidalgo

Hill

Hockley

Hood

Hopkins

Houston

Howard  
Hudspeth  
Hunt  
Hutchinson  
Irion  
Jack  
Jackson  
Jasper  
Jeff Davis  
Jefferson  
Jim Hogg  
Jim Wells  
Johnson  
Jones  
Karnes  
Kaufman  
Kendall  
Kenedy  
Kent  
Kerr  
Kimble  
King  
Kinney  
Kleberg  
Knox  
La Salle  
Lamar  
Lamb  
Lampasas  
Lavaca  
Lee  
Leon  
Liberty  
Limestone  
Lipscomb

Live Oak  
Llano  
Loving  
Lubbock  
Lynn  
Madison  
Marion  
Martin  
Mason  
Matagorda  
Maverick  
McCulloch  
McLennan  
McMullen  
Medina  
Menard  
Midland  
Milam  
Mills  
Mitchell  
Montague  
Montgomery  
Moore  
Morris  
Motley  
Nacogdoches  
Navarro  
Newton  
Nolan  
Nueces  
Ochiltree  
Oldham  
Orange  
Palo Pinto  
Panola

Parker  
Parmer  
Pecos  
Polk  
Potter  
Presidio  
Rains  
Randall  
Reagan  
Real  
Red River  
Reeves  
Refugio  
Roberts  
Robertson  
Rockwall  
Runnels  
Rusk  
Sabine  
San Augustine  
San Jacinto  
San Patricio  
San Saba  
Schleicher  
Scurry  
Shackelford  
Shelby  
Sherman  
Smith  
Somervell  
Starr  
Stephens  
Sterling  
Stonewall  
Sutton

Swisher  
Tarrant  
Taylor  
Terrell  
Terry  
Throckmorton  
Titus  
Tom Green  
Travis  
Trinity  
Tyler  
Upshur  
Upton  
Uvalde  
Val Verde  
Van Zandt  
Victoria  
Walker  
Waller  
Ward  
Washington  
Webb  
Wharton  
Wheeler  
Wichita  
Wilbarger  
Willacy  
Williamson  
Wilson  
Winkler  
Wise  
Wood  
Yoakum  
Young  
Zapata

Zavala

Group cases with more than one county

Out of State

**Totals**

**0**

---

## Open Cases by County

**County**

**Open Cases**

Anderson

Andrews

Angelina

Aransas

Archer

Armstrong

Atascosa

Austin

Bailey

Bandera

Bastrop

Baylor

Bee

Bell

Bexar

Blanco

Borden

Bosque

Bowie

Brazoria

Brazos

Brewster

Briscoe

Brooks

Brown

Burleson

Burnet

Caldwell

Calhoun  
Callahan  
Cameron  
Camp  
Carson  
Cass  
Castro  
Chambers  
Cherokee  
Childress  
Clay  
Cochran  
Coke  
Coleman  
Collin  
Collingsworth  
Colorado  
Comal  
Comanche  
Concho  
Cooke  
Coryell  
Cottle  
Crane  
Crockett  
Crosby  
Culberson  
Dallam  
Dallas  
Dawson  
De Witt  
Deaf Smith  
Delta  
Denton  
Dickens

Dimmit  
Donley  
Duval  
Eastland  
Ector  
Edwards  
El Paso  
Ellis  
Erath  
Falls  
Fannin  
Fayette  
Fisher  
Floyd  
Foard  
Fort Bend  
Franklin  
Freestone  
Frio  
Gaines  
Galveston  
Garza  
Gillespie  
Glasscock  
Goliad  
Gonzales  
Gray  
Grayson  
Gregg  
Grimes  
Guadalupe  
Hale  
Hall  
Hamilton  
Hansford



Hardeman

Hardin

Harris

Harrison

Hartley

Haskell

Hays

Hemphill

Henderson

Hidalgo

Hill

Hockley

Hood

Hopkins

Houston

Howard

Hudspeth

Hunt

Hutchinson

Irion

Jack

Jackson

Jasper

Jeff Davis

Jefferson

Jim Hogg

Jim Wells

Johnson

Jones

Karnes

Kaufman

Kendall

Kenedy

Kent

Kerr

Kimble

King

Kinney

Kleberg

Knox

La Salle

Lamar

Lamb

Lampasas

Lavaca

Lee

Leon

Liberty

Limestone

Lipscomb

Live Oak

Llano

Loving

Lubbock

Lynn

Madison

Marion

Martin

Mason

Matagorda

Maverick

McCulloch

McLennan

McMullen

Medina

Menard

Midland

Milam

Mills

Mitchell

Montague  
Montgomery  
Moore  
Morris  
Motley  
Nacogdoches  
Navarro  
Newton  
Nolan  
Nueces  
Ochiltree  
Oldham  
Orange  
Palo Pinto  
Panola  
Parker  
Parmer  
Pecos  
Polk  
Potter  
Presidio  
Rains  
Randall  
Reagan  
Real  
Red River  
Reeves  
Refugio  
Roberts  
Robertson  
Rockwall  
Runnels  
Rusk  
Sabine  
San Augustine

San Jacinto  
San Patricio  
San Saba  
Schleicher  
Scurry  
Shackelford  
Shelby  
Sherman  
Smith  
Somervell  
Starr  
Stephens  
Sterling  
Stonewall  
Sutton  
Swisher  
Tarrant  
Taylor  
Terrell  
Terry  
Throckmorton  
Titus  
Tom Green  
Travis  
Trinity  
Tyler  
Upshur  
Upton  
Uvalde  
Val Verde  
Van Zandt  
Victoria  
Walker  
Waller  
Ward

Washington  
 Webb  
 Wharton  
 Wheeler  
 Wichita  
 Wilbarger  
 Willacy  
 Williamson  
 Wilson  
 Winkler  
 Wise  
 Wood  
 Yoakum  
 Young  
 Zapata  
 Zavala  
 Group cases with more than one county  
 Out of State  
**Totals**

0

## Self Represented Assistance

### Services Offered to Pro Se Litigants

### # of People Helped

Standard forms and pleadings with easy to follow instructions

General information about the procedural and substantive requirements for filing and pursuing or defending a claim for posting on TexasLawHelp.org

Web-based assistance that provides online document assembly based on responses provided by the potential litigant

In-courthouse help desks that offer one-on-one help regarding both procedural and substantive questions, including how to fill out forms and prepare pleadings

Clinics where information is provided without any interaction with the participants beyond general questions and answers

Clinics using volunteers where individuals receive general information and then are assisted with specific guidance based on their circumstance by volunteer attorneys

Individual interview and counseling sessions in person or remotely by telephone or online chat

Automated or staffed telephone system to provide general court information (including information on available legal assistance

Bilingual signage around the courthouse to direct litigants to information access points (points through which self-represented litigants may receive legal information) and to provide orientation to the court buildings

Bilingual forms; bilingual volunteers and other strategies designed to assist litigants who have Limited English Proficiency (LEP)

Self-help centers located in or near the civil courts, dedicated to providing information regarding court procedures and legal forms

Web videos to provide an overview of court processes and procedures that could be viewed by the public in self-help centers or law libraries

Courthouse-lawyer-for-a day: limited scope pro bono with onsite help

Telephone legal advice for pro se litigants with computer access to TexasLawHelp in the courthouse

**Totals**

**0**

---

## Major Outcomes from Direct Legal Representation of Individuals

Outcome	Cases Closed Contested	Cases Closed Uncontested	# of Persons Affected
<b>1. Consumer/Finance</b>			
101 Obtained federal bankruptcy protection			
201 Stopped or reduced debt collection activity			
202 Averted repossession			
203 Avoided or reduced deficiency judgments			
204 Avoided, ended or reduced garnishment or levy			

205 Stopped or avoided predatory lending practices

301 Overcame unfair or illegal sales contracts or fraudulent sales practices

302 Enforced sales contracts and/or warranties

303 Obtained life insurance benefits for spouse or beneficiary of deceased person

401 Obtained or preserved credit or resolved credit reporting errors

701 Avoided or delayed utility termination, or secured utility services

702 Obtained waiver or reduction of utility arrearage (including phone)

991 Obtained advice & counsel on a Consumer/Finance matter

992 Obtained non-litigation advocacy services on a Consumer/Finance matter

993 Obtained adverse decision in a Consumer/Finance matter

999 Obtained other benefit on a Consumer/Finance matter, none of the above

## **2. Education**

1100 Avoided fraudulent student financial aid practices

1101 Avoided corporal punishment or delayed suspension or expulsion

1102 Overcame barrier to enrollment in school

1106 Avoided barriers to educational services

1103 Avoided inappropriate special education classification

1104 Obtained individualized educational program and/or appropriate services consistent with the special education law

1105 Obtained correction of school records

1191 Obtained advice & counsel on an Education matter

1192 Obtained non-litigation advocacy services on an Education matter

1193 Obtained adverse decision in an Education matter

1199 Obtained other benefit on an Education matter, none of the above

**Sub-Total**

**0.0**

**0.0**

**0.0**

**3. Employment**

2101 Overcame, or obtained redress for, job discrimination based on race, gender, disability, age, sexual orientation, national origin, immigration status, or other factors not related to job

2201 Obtained wages, back (or equal) pay or overtime due

2301 Obtained assistance in applying for EITC

2401 Obtained taxpayer advocacy assistance with Federal income taxes

2501 Enforced employee rights under state or federal law



2601 Addressed issues adversely impacting agricultural workers

2901 Avoided, or obtained redress for, wrongful discharge

2902 Delayed discharge

2903 Obtained, preserved or increased employment benefit other than pension or health insurance

2904 Obtained job training

2905 Resolved on-the-job issues such as safety or grievance procedures

2906 Resolved minimum wage dispute

2907 Enforced employment contract

2908 Overcame, or obtained redress for, violation of protective statutes

2909 Asserted collective rights in employment

2991 Obtained advice & counsel on an Employment matter

2992 Obtained non-litigation advocacy services on an Employment matter

2993 Obtained adverse decision in an Employment matter

2999 Obtained other benefit on an Employment matter, none of the above

**Sub-Total** 0.0 0.0 0.0

**4. Family**

**3001- 3102 Adoption, Custody, Visitation/Possession**

3001 Obtained adoption

3101 Obtained or maintained custody of children

3102 Obtained or preserved  
right to visitation/possession

3103 Avoided removal of  
children

**3201- 3204 Divorce, Separation or Annulment No Domestic Violence Involved**

3201 Obtained a divorce

3202 Obtained a divorce,  
including custody and  
support

3203 Obtained ex  
parte/temporary orders prior  
to client/attorney  
withdrawing

3204 Obtained annulment

**3301-3602 Guardianship, Name Change, Parental Rights, Paternity**

3301 Obtained guardianship  
(adult)

3302 Prevented  
guardianship (adult)

3304 Prevented  
guardianship

3401 Obtained name change

3502 Avoided termination of  
parental rights

3503 Obtained family  
reunification

3601 Established paternity  
for child

3602 Established paternity  
and obtained support

**3701-3706 Domestic Violence With Divorce**

3701 Obtained a divorce in a  
case involving domestic  
violence

3702 Obtained a divorce with  
Protective Order in a case  
involving domestic violence

3703 Obtained a divorce with Protective Order, including custody, support (child and/or spousal) and appropriate terms of possession in a case involving domestic violence

3704 Obtained divorce, including custody, support and appropriate terms of possession in a case involving domestic violence

3705 Obtained temporary orders prior to client/attorney withdrawing in a case involving domestic violence

#### **3720-3723 Domestic Violence Without Divorce**

3720 Obtained Protective Order from domestic violence

3721 Obtained Protective Order, Custody and Support (child and/or spousal) in a case involving domestic violence

3722 Obtained protection from elder abuse or neglect

3723 Obtained assistance with safety planning

#### **3791-3799 Domestic Violence Advice and Counsel or Non-Litigation Advocacy Services**

3791 Obtained advice & counsel on a domestic violence matter

3792 Obtained non-litigation advocacy services on a domestic violence matter

#### **3801-3999 Support & Other Family Matters**

3801 Obtained, preserved or increased child support

3802 Obtained modification of child support

3803 Obtained, preserved or increased spousal support

3901 Obtained foster care services

3902 Improved terms of foster care plan

3991 Obtained advice & counsel on a Family matter not involving domestic violence

3992 Obtained non-litigation advocacy services on a Family matter not involving domestic violence

3993 Obtained adverse decision in a Family matter

3999 Obtained other benefit on a Family matter, none of the above

## 5. Juvenile

4301 Obtained emancipation of minor

4401 Obtained protection of rights by representing minor in guardianship or conservatorship

4991 Obtained advice and counsel on a Juvenile matter

4992 Obtained non-litigation advocacy services on a Juvenile matter

4993 Obtained adverse decision on a Juvenile matter

4999 Obtained other benefit on a Juvenile matter, none of the above

### Sub-Total

0.0

0.0

0.0

## 6. Health

5101 Obtained, preserved or increased Medicaid or Medicare benefits/rights

5102 Obtained assistance with Medicaid planning

5301 Obtained, preserved or increased Childrens Health Insurance Program benefits

5901 Obtained, preserved or increased individual access to health care

5902 Prevented abuse or premature discharge, or assured quality care, in nursing home or mental treatment facility

5903 Obtained discharge from nursing home or mental treatment facility

5401 Obtained, preserved or increased home and/or community based care benefits

5501 Obtained, preserved or increased private health insurance benefits

5601 Obtained, preserved or increased access to long term health care facilities

5701 Obtained, preserved or increased Crime Victim's Compensation benefit

5904 Stopped, or obtained redress for, harmful medical treatment

5905 Obtained, or enforced terms of, health or disability insurance

5991 Obtained advice & counsel in a Health matter

5992 Obtained non-litigation advocacy services in a Health matter

5993 Obtained adverse decision in a Health matter

5999 Obtained other benefit on a Health matter, none of the above

**Sub-Total**

**0.0**

**0.0**

**0.0**

## **7. Housing**

6101 Obtained access to  
Section 8 housing

6102 Obtained access to  
housing under applicable  
law

6201 Obtained assistance in  
homeownership

6202 Obtained clear title to  
property

6203 Had fraudulent  
mortgage rescinded

6301 Prevented eviction from  
private housing

6302 Delayed eviction  
providing time to seek  
alternative housing

6304 Avoided, or obtained  
redress for, charges by  
landlord

6305 Overcame denial of  
tenant's rights under lease

6306 Obtained repairs or  
otherwise enforced rights to  
decent, habitable housing

6307 Preserved or restored  
access to personal property

6401 Prevented denial of  
public housing tenant's  
rights

6402 Prevented eviction from  
public housing

6501 Prevented loss of /or  
eviction of mobile home

6601 Overcame, or obtained  
redress for, discrimination in  
obtaining or keeping  
housing

6701 Avoided or delayed  
foreclosure or other loss of  
home

6801 Rescinded, modified and/or avoided mortgage because of predatory lending practices

6901 Overcame, or obtained redress for, discrimination in obtaining housing

6902 Obtained assistance in development/renovation of affordable housing

6991 Obtained advice & counsel in a Housing matter

6992 Obtained non-litigation advocacy services in a Housing matter

6993 Obtained adverse decision in a Housing matter

6999 Obtained other benefit on a Housing matter, none of the above

**Sub-Total**

**0.0**

**0.0**

**0.0**

**8. Income Maintenance**

7101 Obtained, preserved or increased general public assistance or TANF benefits/rights

7102 Overcame denial of emergency assistance by DHS

7103 Overcame illegal or unfair application of welfare work requirement

7104 Avoided wrongful placement or term of training

7201 Obtained, preserved or increased Black Lung benefits/rights

7301 Obtained, preserved or increased food stamps eligibility/right

7401 Obtained, preserved or increased SSA benefit/right

7402 Obtained, preserved or increased SSD benefit/right

7501 Obtained, preserved or increased SSI benefit/right

7601 Obtained, preserved or increased unemployment insurance benefits/rights

7701 Obtained, preserved or increased Veterans benefits/rights

7702 Obtained, preserved or increased other military benefits/rights

7801 Obtained Workmen's Compensation benefits/rights

7802 Obtained, preserved or increased Crime Victim's Compensation benefit

7901 Obtained public benefit check-up

7902 Obtained, preserved or increased civil service retirement or disability benefits/rights

7903 Obtained, preserved or increased railroad retirement benefits/rights

7904 Obtained identification

7991 Obtained advice & counsel in an Income Maintenance matter

7992 Obtained non-litigation advocacy services in an Income Maintenance matter

7993 Obtained adverse decision in an Income Maintenance matter

7999 Obtained other benefit on an Income Maintenance matter, none of the above

**Sub-Total**

**0.0**

**0.0**

**0.0**

**9. Immigration**



8101Obtained relief from  
deportation

8102Obtained citizenship

8103Obtained asylum or  
relief under convention  
against torture

8104Obtained release from  
INS custody

8105Obtained adjustment of  
legal status

8106Obtained employment  
authorization or  
obtained/replaced Green  
Card

8107Family kept intact

8108Obtained tort relief  
under civil rights claim

8109Obtained relief or  
redress from constitutional  
violation

8110Obtained  
administration relief from  
misconduct

8111Undocumented minor  
obtained declaration as  
abused, neglected or  
abandoned

8191Obtained advice &  
counsel in an Immigration  
matter

8192Obtained non-litigation  
advocacy services in an  
Immigration matter

8193Obtained adverse  
decision in an Immigration  
matter

8199Obtained other benefit  
on an Immigration matter,  
none of the above

8601 Prevented and/or obtained relief from, the battery or cruelty, sexual assault or trafficking, or related crimes, for victims of trafficking or family members

**Sub-Total**

**0.0**

**0.0**

**0.0**

**10. Disability**

**Note: outcomes in this section pertain to matters related specifically to disabilities of a client or of members of the client's household. If outcomes do not involve such disab**

8401 Obtained discharge from institutional setting (i.e., state schools, state hospitals, nursing homes, ICF-MRs)

8402 Secured appropriate treatment plans in institutional setting

8403 Obtained investigation of abuse or neglect in institutional setting

8404 Obtained validation of abuse or neglect in institutional setting

8405 Secured vocational rehabilitation (i.e., employment) training services

8406 Secured, maintained or advanced in employment

8407 Secured access to or maintained housing

8408 Secured access to or maintained health care

8409 Secured or maintained financial benefits or entitlements

8410 Secured an appropriate public education

8411 Secured appropriate educational services in an inclusive and integrated setting

8412Secured transition services as part of their IEP

8413Obtained reversal of illegal suspension/expulsion from school

8414Secured or maintained assistive technology devices/services

8415Secured community residential and support services

8491Obtained advice & counsel in a Disability-Related matter

8492Obtained non-litigation advocacy services in a Disability-Related matter

8493Obtained an adverse decision in a Disability-Related matter

8499Obtained other benefit related to rights of disabled persons

**Sub-Total**

**0.0**

**0.0**

**0.0**

**11. Other Individual Rights**

8902Obtained or preserved rights of community residence facility resident(s)

8903Obtained or preserved rights of other institutionalized person(s)

8904Obtained, preserved or increased access to public facilities/accommodations

8905 Obtained a court order for the expunction of records and files relating to an arrest

8906 Obtained a court order of Nondisclosure

8907 Obtained advice & counsel on a criminal record Expunction/Nondisclosure

8908 Obtained adverse decision as to a criminal record  
Expunction/Nondisclosure

8991 Obtained advice & counsel in an Individual Rights matter

8992 Obtained non-litigation advocacy services in an Individual Rights matter

8993 Obtained adverse decision in an Individual Rights matter

8999 Obtained other benefit on an Individual Rights matter, none of the above

9008 Obtained adverse decision as to a criminal record  
Expunction/Nondisclosure

**Sub-Total**

**0.0**

**0.0**

**0.0**

**12. Miscellaneous Outcomes**

9101 Obtained incorporation

9102 Obtained dissolution of corporation

9103 Obtained tax exempt status

9104 Obtained judicial relief

9301 Overcame taking of or restriction to a driver's license

9302 Obtained occupational license

9303 Obtained advice and counsel in taking of or restriction to a driver license matter

9304 Obtained non litigation advocacy services in taking of or restriction to driver license matter (for example surcharges, medical advisory board hearings, or other advocacy)

9305 Obtained adverse decision in taking of or restriction to a driver license matter

9306 Obtained other benefit in taking of or restriction to a driver license matter

9401 Avoided or reduced tort judgement

9501 Obtained a will

9502 Settled estate

9503 Obtained a living will and/or health proxy/health care power of attorney

9504 Obtained a special needs trust

9505 Obtained a financial power of attorney

9506 Obtained assistance with estate planning / living trusts

9507 Obtained major estate planning packet, without execution

9508 Obtained major estate planning packet, with execution

9601 Obtained assistance in filing for Crime Victim's Compensation

9701 Obtained assistance with Federal income taxes

9702 Obtained assistance in filing for Earned Income Tax Credits

9799 Solved other tax problem

9801 Obtained a favorable decision in a tribal court

9802 Obtained adverse decision in a tribal court

9803 Obtained advice & counsel regarding a matter in tribal court

9903 Obtained assistance with business start/development

9991 Obtained Advice on Misc. Matters

9999 Other Outcome - none of the above

<b>Sub-Total</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>

---

## Legal Services In-House Staffing

-	Lawyers	Paralegals	Other	Total
Paid Staff - Full Time Equivalent (FTEs)				
Volunteer Staff- including interns, do not include Pro Bono Attorneys				
<b>Totals</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

---

## Areas of Need

*What steps did you take to determine unmet legal needs of your clients?*

*List the top three legal needs of your clients that are unmet. Your answer may highlight areas that TAJF funding should address in the future. (For example, "more information needs to be directed toward undocumented immigrants regarding legal risks of possessing false documents," or "more legal services attorneys are needed for worker's compensation cases.")*

---

## Pro Bono Statistics

**Number of attorneys who volunteered and accepted at least one case for assistance or staffed a clinic to provide individual advice:**

**Number of volunteer attorneys who accepted cases during the last calendar year who have not previously taken cases:**

### REPORTED HOURS

*Hours of Service Provided by Pro Bono Attorneys*

*Please provide the number of hours reported by pro bono attorneys on cases during reporting year*

*As to "Other Services", use reported figures or estimate, using your best professional judgment.*

On Case Services (providing free legal services to clients, including co-counseling and mentoring):

On Other Services (such as pro se training, legal education, etc., but not direct legal services):

Total:

**NUMBER OF PRO BONO CASES CLOSED**

Cases Closed with Limited Services (cases closed with advice or limited action):

Cases Closed with Extended Services:

Total Service:

---

## Number of Volunteers Providing Service

Row	Attorneys	Support	Law Students	Total
Provided case services during reporting period				
Provided other services during reporting period				
<b>Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

---

## Compensated Private Attorneys

Number of compensated private attorneys:

Provided case services during reporting period:

Provided other services during reporting period:

Were enrolled as panel members but did not provide services during reporting period:

Compensation rates (\$/hr):

Compensation Rates: \$0.00

---

## Level of Legal Assistance Provided to Group(s) or Non-Profit/For-Profit Entities

Outcome	# of Closed Cases
Obtained incorporation/tax exempt status	
Obtained assistance with other structural or governance issues	
Obtained assistance with personnel/employment policies/issues	

Obtained assistance with transactions and/or negotiations  
(financing, property acquisition, etc.)

Obtained advice, brief services or referral

Obtained representation in affirmative litigation

Obtained representation in defensive litigation

Obtained assistance with regulatory/licensing issues

Obtained assistance with tax issues

Obtained other benefit

**Totals**

**0**

---

## Types of Groups Represented

**Row**

**# of Groups Represented**

Consumer Groups

Education Groups

Employment Groups

Family & Children's Groups

Health Groups

Housing Groups

Income Maintenance/Welfare Groups

Individual Rights Groups

Other Groups

**Totals**

**0**

---

## Dollar Outcomes

<b>Outcome</b>	<b>Back Awards/Lump-Sum Settlements</b>	<b>Monthly Benefits (do not annualize)</b>	<b>Annualized Benefits</b>	<b>Cost Savings/Costs Avoided</b>
Social Security, SSI	\$0.00	\$0.00	\$0.00	\$0.00
Other Federal Benefits	\$0.00	\$0.00	\$0.00	\$0.00
Unemployment Compensation	\$0.00	\$0.00	\$0.00	\$0.00
Food Stamps	\$0.00	\$0.00	\$0.00	\$0.00
Family Law - Child Support	\$0.00	\$0.00	\$0.00	\$0.00
Family Law - Spousal Support	\$0.00	\$0.00	\$0.00	\$0.00





Other (provide detail below)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Sub-Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Totals</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

## Other Breakdown

Item	Amount
	\$0.00

## Sources of Funding for Legal Services Activities (Revenue)

a.IOLTA	\$0.00
b.Basic Civil Legal Services (BCLS)--include General Revenue funds	\$0.00
c.Crime Victims Civil Legal Services (CVCLS)	\$0.00
d.Other - TAJF Funding	\$0.00
eFOUNDATIONS (other than TAJF & TX Bar Fdn). Do not include funds raised from private bar and disbursed through bar foundations - Provide breakdown below	\$0.00
f.Private Bar (local bar, State Bar, Tx Bar Fdn). Include private bar annual campaign even if funds are disbursed through bar foundation or donated directly to you - Provide breakdown below	\$0.00
g.United Way	\$0.00
h.Legal Services Corporation (LSC)	\$0.00
i.State and Local Funding - Provide breakdown below	\$0.00
j.Church/Religious Organization Funding	\$0.00
k.Title III - Administration on Aging	\$0.00
l.Federal Programs other than LSC or Title III - Provide breakdown below	\$0.00
m.Universities or Law Schools	\$0.00
n.Court-Awarded Attorney Fees	\$0.00
o.Client Fees - Provide breakdown below	\$0.00
p.Fundraising - Income from donations, contributions, sale of publications and other fundraising efforts	\$0.00
q.Other - Provide breakdown below if more than ten percent of total.	\$0.00
<b>Total</b>	<b>\$0.00</b>

## Subcontract Grants

Agency Name	Amount
	\$0.00

---

## Line e: Foundations

Foundation Name	Amount
	\$0.00

---

## Line f: Private Bar

Private Bar Name	Amount
	\$0.00

---

## Line i: State and Local Funding

State and Local Funding	Amount
	\$0.00

---

## Line l: Federal Programs Other Than LSC or Title III

Other	Amount
	\$0.00

---

## Line o: Client Fees

Client Fees	Amount
	\$0.00

---

## Line q: Other

Other	Amount
	\$0.00

---

Final Report Attachment